

**AUSGROUP LIMITED**  
(Co. Reg. No. 200413014R)  
(Incorporated in the Republic of Singapore)

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**DEREGISTRATION OF DORMANT SUBSIDIARY**

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The board of directors (the “Board”) of AusGroup Limited (the “Company” and together with its subsidiaries, collectively the “Group”) wishes to announce that the deregistration of Ezion Offshore Logistics Hub (Exmouth) Pty Ltd., a dormant subsidiary of the Company incorporated in Australia, has been approved by the Australian Securities and Investments Commission on the 9<sup>th</sup> June 2020 (the “Deregistration”).

The Deregistration has not had any material impact on the Group’s earnings per share or net tangible assets per share for the financial year ending 30 June 2020.

None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Deregistration other than through their respective interests in shares of the Company.

By Order of the Board

Shane Kimpton  
Managing Director and Chief Executive Officer

31 August 2020